

# PATIENT INFORMATION

DATE: \_\_\_\_\_

Have you been a patient in our office before? Yes No

## PATIENT:

Miss Ms. Mrs. Mr. Dr. \_\_\_\_\_

First

Middle

Last

I prefer to be called: \_\_\_\_\_ Male Female Birthdate: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_

SS#: \_\_\_/\_\_\_/\_\_\_ Drivers Lic. #: \_\_\_\_\_ State: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone #: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell#: ( ) \_\_\_\_\_ - \_\_\_\_\_ Work #: ( ) \_\_\_\_\_ - \_\_\_\_\_ X \_\_\_\_\_

Employer: \_\_\_\_\_ Address: \_\_\_\_\_ Occupation: \_\_\_\_\_

## FINANCIAL RESPONSIBLE PARTY: (If other than patient and/or patient is under the age of 18)

Miss Ms. Mrs. Mr. Dr. \_\_\_\_\_

First

MI

Last

Relationship to patient : Parent Spouse Legal guardian Other \_\_\_\_\_

Home address: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_ - \_\_\_\_\_ Wk #: ( ) \_\_\_\_\_ - \_\_\_\_\_ X \_\_\_\_\_

Drivers Lic. #: \_\_\_\_\_ State: \_\_\_\_\_ Birthdate \_\_\_/\_\_\_/\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ Wk Address: \_\_\_\_\_

**Other Responsible Party:** Miss Ms. Mrs. Mr. Dr. \_\_\_\_\_

Home address: \_\_\_\_\_ City: \_\_\_\_\_ St.: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone#: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_ - \_\_\_\_\_ Wk #: \_\_\_\_\_

( ) \_\_\_\_\_ X \_\_\_\_\_

Drivers Lic. #: \_\_\_\_\_ State: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ Wk Address: \_\_\_\_\_

## DENTIST/PHYSICIAN INFORMATION:

Whom may we thank for referring you to us? \_\_\_\_\_

Name of Dentist: \_\_\_\_\_ D.D.S. Address: \_\_\_\_\_

City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_

Orthodontist: \_\_\_\_\_ D.D.S. Address: \_\_\_\_\_

City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_

Name of Physician: \_\_\_\_\_ M.D. Address: \_\_\_\_\_

City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_

# INSURANCE INFORMATION

**PLEASE NOTE: AN INSURANCE POLICY IS A CONTRACT BETWEEN THE PATIENT AND THE INSURANCE COMPANY, NOT BETWEEN THE DOCTOR AND THE INSURANCE COMPANY. WE ARE PLEASED TO COMPLETE ALL PAPERS NECESSARY FOR YOUR CLAIM. HOWEVER, PLEASE BE AWARE THAT FINANCIAL RESPONSIBILITY REMAINS WITH THE PATIENT.**

## DENTAL INSURANCE

**Primary Insurance Co.:** \_\_\_\_\_  
Billing address: \_\_\_\_\_ City: \_\_\_\_\_ St.: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: ( ) \_\_\_\_\_ - \_\_\_\_\_ Group #: \_\_\_\_\_ Group Name: \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Subscriber date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to patient: self spouse parent other  
Employer name: \_\_\_\_\_ Address: \_\_\_\_\_

**Secondary Insurance Co.:** \_\_\_\_\_  
Billing address: \_\_\_\_\_ City: \_\_\_\_\_ St.: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: ( ) \_\_\_\_\_ - \_\_\_\_\_ Group #: \_\_\_\_\_ Group Name: \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Subscriber date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to patient: self spouse parent other  
Employer name: \_\_\_\_\_ Address: \_\_\_\_\_

## MEDICAL INSURANCE

**Primary Insurance Co.:** \_\_\_\_\_ HMO: Yes No  
Billing address: \_\_\_\_\_ City: \_\_\_\_\_ St.: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: ( ) \_\_\_\_\_ - \_\_\_\_\_ Group #: \_\_\_\_\_ Group Name: \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Subscriber date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to patient: self spouse parent other  
Employer name: \_\_\_\_\_ Address: \_\_\_\_\_

**Secondary Insurance Co.:** \_\_\_\_\_ HMO: Yes No  
Billing address: \_\_\_\_\_ City: \_\_\_\_\_ St.: \_\_\_\_\_ Zip: \_\_\_\_\_  
Telephone: ( ) \_\_\_\_\_ - \_\_\_\_\_ Group #: \_\_\_\_\_ Group Name: \_\_\_\_\_  
Subscriber Name: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
Subscriber date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relationship to patient: self spouse parent other  
Employer name: \_\_\_\_\_ Address: \_\_\_\_\_

## STUDENT STATUS

Is the patient a full time student? Yes No

School attending: \_\_\_\_\_ Address: \_\_\_\_\_

Have you updated this information with your insurance company this semester? Yes No